NewWorld Capital Group, LLC

Environmental Opportunities in North America's Middle Market



August 8, 2016

Early payment of NewWorld Environmental Infrastructure, L. P.'s senior loan facility to OneRoof

OneRoof Energy Inc. ("OneRoof"), today, paid early the principal, accrued interest and early prepayment fees on the outstanding senior credit facility that was provided by **NewWorld Environmental Infrastructure**, **L. P.** in May 2015. OneRoof paid the loan from the proceeds of refinancing its sponsor equity interest in a 12.1 MW residential solar portfolio that was sold to Greenbacker Residential Solar, LLC for an aggregate purchase price of \$19,750,000.

OneRoof is a residential solar services company that provides its channel partners with a suite of vertically integrated sales, installation, financing and customer service functions. The firm is a wholly-owned subsidiary of OneRoof Energy Group, Inc. that is publicly-traded (ON.V).